

New Registrations of Pesticide Formulation in China in 2023

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Researched & Prepared by:

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Data & Business Intelligence

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1. Introduction

Analysing the registration data for 2023 and previous years reveals that the composition of registered pesticide products in China has become increasingly well-balanced, with the proportion of low/mild-toxicity products, eco-friendly formulation types, bio-pesticides, minor-crop pesticides on the rise and the standard formulating and revising steadily progressed. The recent enforcement of the updated Regulations of Pesticide Management (herein: the Regulations) has led to further refinements in China's pesticide management framework. As the commitment to green and eco-friendly principles grows stronger, there is a gradual prohibition and restriction of highly toxic pesticides, while the registration, manufacturing, and application of low-risk and biological pesticides have increased. Currently, the Ministry of Agriculture and Rural Affairs of China is seeking feedback on supporting regulations and rules of the Regulations, aiming to steer the pesticide registration management system towards a more scientific, standardised, and legally grounded path. This initiative is expected to boost the innovation capabilities of companies, encouraging the production of an increasing array of environmentally friendly pesticides.

This issue provides an overview of the new registrations of pesticide formulations in China in 2023. It not only outlines the registration status of China's new registrations of pesticide formulations, but also introduces the newly registered formulations under the categories of herbicide, insecticide and fungicide, as well as for the export-only pesticides in detail. The issue also presents those first-registration active ingredients of pesticide formulations in China during the year.



2. Approach for this report

The report is drafted by diverse methods as follows:

- Desk research

The sources of desk research are various, including published magazines, journals, government websites and statistics, industrial statistics, association seminars as well as information from the Internet. A lot of work has gone into the compilation and analysis of the obtained information.

- Internet

CCM visited government websites and contacted with players in the domestic agrochemical industry through BXB websites and software.

- Data processing and presentation

The data collected and compiled are sourced from:

√CCM's database

 $\sqrt{Published}$ articles in periodicals, magazines, journals and third-party databases

√Statistics from governments and international institutes

 \sqrt{T} elephone interviews with domestic producers, joint ventures, service suppliers and governments

√Third-party data providers

 $\sqrt{Comments}$ from industrial experts

√Professional databases from other sources

 $\sqrt{Information from the internet}$

The data from various sources have been combined and cross-checked to make this report as precise and scientific as possible. Throughout the process, a series of internal discussions were held in order to analyse the data and draw the conclusions.



3. Executive summary

According to ICAMA, over XX,XXX pesticide registrations were granted in XXXX, about XX% of which were formulation registrations, including X,XXX formulation registrations newly approved. These new formulation registrations were applied by XXX enterprises, with the top XX registrants accounting for XX. XX% of the total new formulation approvals. The top XX active ingredients of China's newly approved pesticide formulations represented XX.XX% of new registrations.

In XXXX, XXX new registrations for export-only pesticides were granted, XX% of which were in the form of formulations; the newly approved export-only pesticide formulations fell into five categories in China; about XX% of them were applied by enterprises located in East China. In China, the newly registered export-only pesticide formulations can be sorted into XX formulation types, with the low-toxicity ones accounting for XX%.

4. What is in the report?

Note: Key data/information in this sample page is hidden, while in the report it is not.

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1.1 Registration status of China's pesticide formulation, 2023

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Toble 1 1 1 Now 9	ronowal registrations	s of pesticide in China, 2023

No.	Registration type	Formulation	Technical	XXXXX
x	xxx	ххххх	ХХ	XXXXXX
х	xxxxxxx	хххххх	ххххх	XXXXXXX
	XXXXX	XXXXXXX	XXXXXX	XXXXXXX

Source:Institute for the Control of Agrochemicals, Ministry of Agriculture and Rural Affairs (ICAMA) & CCM

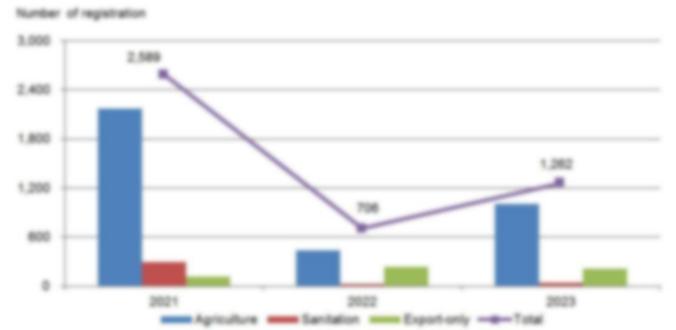


Figure 1.1-1 China's newly added registrations of pesticide by type, 2021–2023

Note:1. In 2023, 46 registrations of pesticides for agriculture use in China changed into for export only were added. 2. In 2022, 16 registrations of pesticides for agriculture use in China changed into for export only were added. Source:ICAMA & CCM



No.	Formulation type	Code	Number of registration, 2023	Number of registration, 2022	Number of registration, 2021
х	xxxxxxxxxxx xxxxxxxxxxxx	хх	xxx	ххх	XXX
х	XXXXXXX XXXXXXXXXXXX	хх	XXX	ххх	XXX
х	xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	xx	XXX	ХХ	XX
х	XXX XXXXXXXXXX	хх	XXX	ХХ	XXX
х	XXXXX XXXXXXXXXXX XXXXXXXX	хх	xx	xx	XXX
х	xxxxxxx	хх	XX	ХХ	XXX
х	xxxxxxxx xxxxxxxxxxxxxxxxxxxxxxxxxx xxxx	xx	xx	xx	xx
х	xxxxxxxxxxx	хх	xx	х	x
х	XXXXXXXX XXXXXX	хх	XX	ХХ	XX
xx	XXXXXXXXX XXX XX XXXXX	xx	xx	х	x
ХХ	xxxxxxxxxxx	хх	XX	х	
хх	XXXXX XXXXXXX XXXXXXXX	xx	x	ХХ	x
XX	XXXXX XXXXXX XXXXXX	хх	x	х	x
XX	xxxxxxx xxxxxxxxx	хх	x	х	2
ХХ	xxxx	хх	х	х	2
ХХ	xxxxxx	-	XX	ХХ	XX
	xxxxx		xxxxx	XXX	XXXXX

Table 1.1-2 Formulation type of China's newly approved pesticide formulation, 2021–2023

Source:ICAMA & CCM



No.	Toxicity	Number of registration
х	xxx	ХХХ
x	xxxx	XXX
х	xxxxxxx	XX
х	xxx xxxx xxxxxx xxxxxx	XX
х	xxxxxxx xxxx xxxx xxxxx	x
	XXXXX	XXXXX

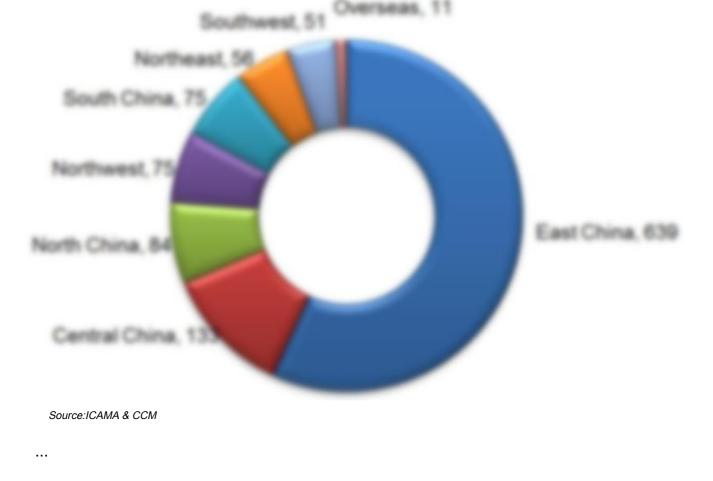
Table 1.1-3 Toxicity of China's newly approved pesticide formulation, 2023

Source:ICAMA & CCM

1.2 Registrants of China's new registration of pesticide formulation, 2023

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Figure 1.2-1 Number of China's newly approved pesticide formulation by geographic region, 2023





No.	Registrant (EN)	Registrant (CN)	Country	Number of registration	
х	****	****	xxxxxxxx	х	
х	xxxxxx xxxxxxxxx xxxxx xxxxxxxx xxxx xxxx	****	xxxxx	x	
х	XXXXX XXXX XXXX XXXX	xxxxxxxx	xxxxxx	x	
x	xxx xxxxxxxx xxxxxxxxxxxx xxxxxxxxxxx xxxxxx	****	****	х	
х	xxxx xx	xxxxxx	xxxxxx	x	
х	xxxx xxxxxx xxxx xxxx	xxxxxxxx	XXXXX XXXXX	х	
х	xxxxxx xxxxxxxxxxxxxxxxxxxxxxxxxxxxxxx	****	xxxxxx	x	
х	xxxxx xxxxxxxx	xxxxxxxxx	xxxxx	х	
х	xxxxxxx xx	****	xxxxxxxxxx	х	
хх	****	xxxxxxxx	xxxxx	х	
	XXXXXX				

Table 1.2-1 Foreign registrants of newly approved pesticide formulation in China, 2023

Source:ICAMA & CCM

1.3 Active ingredients of China's new registration of pesticide formulation, 2023

...

Table 1.3-1 Top 25 active ingredients of newly approved pesticide formulations in China, 2023

No.	Active ingredient	Category	Number of registration
x	xxxxxxxxxxxxxxx	xxxxxxxxxxx	xx
x	Chlorantraniliprole-Abamectin-aminomethyl	xxxxxxxxxxx	XX
x	xxxxxxxxxx	xxxxxxxx	XX



			l
х	Clothianidin Chlorantraniliprole	*****	XX
х	xxxxxxxxxxxx	xxxxxxxx	xx
х	xxxxxxxxxx	хххххххх	ХХ
х	xxxxxxxxx	xxxxxxxx	XX
х	****	xxxxxxxxxxx	ХХ
х	Clothianidin Bifenthrin	xxxxxxxxxxx	ХХ
ХХ	Abamectin-aminomethyl·Lufenuron	xxxxxxxxxxx	XX
XX	Chlorantraniliprole·Indoxacarb	xxxxxxxxxxx	XX
XX	Etoxazole Bifenazate	xxxxxxxx	ХХ
XX	xxxxxxxxxxxxxxxx	xxxxxxxx	х
xx	Chlorantraniliprole-Chlorfenapyr	xxxxxxxxxx	х
хх	xxxxxxxxxx	xxxxxxxxxx	х
хх	xxxxxxxxxxxxx	xxxxxxxx	x
ХХ	xxxxxxxxxxxxx	xxxxxxxx	х
ХХ	xxxxxxxx	xxxxxxxxx	х
XX	Topramezone Atrazine	xxxxxxxx	х
ХХ	Pyraclostrobin Tebuconazole	xxxxxxxx	х
ХХ	Chlorfenapyr·Lufenuron	xxxxxxxxxxx	х
xx	xxxxxxxx	xxxxxxxx	x
xx	Flonicamid·Bifenthrin	xxxxxxxxxxx	x
xx	Chlorantraniliprole-Abamectin	xxxxxxxxxx	x
XX	xxxxxxxxxx	xxxxxxxxxxx	x
	XXXXX		XXX
	CAMA & CCM		

Source:ICAMA & CCM

...

2.4 Active ingredients of herbicide formulation in China

Table 2.4-1 Major active ingredients of newly approved herbicide formulation for agriculture use in China,

2023

No.	Active ingredient	Number of registration
х	xxxxxxxxxx	xx
х	xxxxxxxxxxx	xx
х	xxxxxxxxxx	xx
х	xxxxxxxxxxxxx	×
х	Topramezone·Atrazine	×
х	xxxxxxxx	×
х	Terbuthylazine·Topramezone	×
х	xxxx	x
х	Pretilachlor·Bensulfuron-methyl	x
xx	Metamifop·Cyhalofop-butyl	x
хх	xxxxxxxx	×
хх	Others	XXX
	XXXXX	XXX

Source:ICAMA & CCM

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3.3 Main registrants of insecticide formulation in China

www.cnchemicals.com

No.	Registrant	Registrant (CN)	xxxxxxxx	Number of registration
х	xxxxxxx xxxxxxx xxxxxxxxxxxxxxxxxxxxxx	xxxxxxxxxxx	xxxxxxx xxxxxxxx	XX
х	XXXXXXX XXXXXXXX XXXXXXXXXXXXXXXXXXXXX	xxxxxxxxxxx	xxxxxxx xxxxxxxx	x
х	xxxxxxxxx xxxxx xxxxx xxxxxxxxxxxx xxxx xxxx	xxxxxxxxxx	xxxxxxxxx xxxxxxxx	x
х	xxxxxxxx xxxxxxx xxxxxxxx xxxxxxxxx xxxx xxxx	xxxxxxxxxx	xxxxxxxx xxxxxxxx	x
х	XXXXX XXXXXXX XXXXXXXXXXXXXXXXXXXXXXXX	xxxxxxxxxxx	xxxxx xxxxxxxx	x
х	XXXXXXXXX XXXXX XXXXXXXXXXXXXXXXXXXXXX	xxxxxxxxxx	xxxxxxxxx xxxxxxxx	x
х	xxxxx xxxxxxxxxx xxxx xxxxxxxx xxxxx xxxx	xxxxxxxxxxx	xxxxx xxxxxxxx	x
х	XXXXXXX XXXXXX XXXXXXXXXX XXXXXXXXXX XXXX XXXX	xxxxxxxxxxx	xxxxxxx xxxxxxxx	x
х	xxxxxxx xxxxxxx xxxxxx xxxxx xxxxxxxxxx	xxxxxxxxxx	XXXXXXXX XXXXXXXX	x
хх	XXXXXXX XXXXXXXXXX XXXX XXXXXXXXXXX XXXX XXXX	xxxxxxxxxxx	xxxxxxx xxxxxxxx	x
ХХ	XXXXXX XXXXXXXX XXXXXXXXXX XXXX XXXX	xxxxxxxxxx	xxxxx xxxxxxxx	x
хх	xxxxxxx xxxxxxxxx xxxxx xxxxxxxxxx xxxx xxxx	xxxxxxxxxxxx	xxxxxxxx xxxxxxxx	x
хх	XXXXX XXXXXXXXX XXXXXXXXXXXXXXXXXXXXXX	xxxxxxxxxx	xxxxx xxxxxxxx	x
хх	XXXXX XXXXX XXX XXXXXXXXXXXXXXXXXXXXXX	xxxxxxxxxxx	xxxxx xxxxxxxx	x
xx	XXXXX XXXXXXX XXXX XXXX XXXXXXXXXX XXXXXX	xxxxxxxxxxx	xxxxx xxxxxxxx	x

Table 3.3-1 Main registrants of newly approved insecticide formulation for agriculture use in China, 2023



I XX	xxxxxxxx xxxxxxx xxxxxxxxxxxxx xxxx xxxx		xxxxxxx xxxxxxxx	x
xx	xx xxxxxx			
	XXXXXX			

Source:ICAMA & CCM

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4.2 New registrations of fungicide formulation by toxicity

Among China's newly approved fungicide formulations for agricultural use in XXXX, XXX were lowly toxic (including X with highly toxic TC), XX were mildly toxic and X were of moderate toxicity.

...

4.3 Main registrants of fungicide formulation in China

In XXXX, XXX enterprises were holding XXX new registrations of fungicide formulations for agriculture use in China. The top XX registrants accounted for XX.XX% of the total registrations and each obtained X+ permits. Specifically, Shaanxi Hengtian Chemical Co., Ltd., Shaanxi Meibang Pharmaceutical Group Co., Ltd. and Shaanxi Tunpsion Bio-Technology Co., Ltd. topped the list, with five, four and four approvals, respectively.



No.	Registrant	Registrant (CN)	xxxxxxxxx	Number of registration
х	xxxxxxx xxxxxxx xxxxxx xxxx xxxx	xxxxxxxxxxx	xxxxxxx xxxxxxxx	×
х	xxxxxxx xxxxxxx xxxxxxxxxxxxxx xxxx xx	xxxxxxxxxxxxx	xxxxxxx xxxxxxxx	x
х	xxxxxxx xxxxxxxx xxxxxxxxxxxxxxx xxxx	****	xxxxxxx xxxxxxxx	x
х	xxxxx xxxxxxxx xxx xxxx xxxxxxxx xxxx xxxx	****	xxxxx xxxxxxxx	×
х	xxxxx xxxxxxx xxxxxxxxx xxxxxxxxxx xxxx xxxx	xxxxxxxxxxxx	xxxxx xxxxxxxx	x
х	XXXXX XXXXXXXXXXXXX XXXXXXXXXXXXXXXXXX	****	xxxxx xxxxxxxx	x
х	xxxxxxx xxxxxxxx xxxxxxxxxxxxxx xxxx	xxxxxxxxx	xxxxxxx xxxxxxxx	x
х	XXXXXXXXX XXXX XXXXXXXXXXXXXXXXXXXXXXX	****	xxxxx xxxxxxxx	x
х	XXXXXXX XXXXX XXXXXXXXXXXXXXXXXXXXXXXX	xxxxxxxxxx	xxxxxxxx xxxxxxxx	x
хх	XXXXXXXX XXXXXXX XXXX XXXXXXXXXXX XXXX XXXX	xxxxxxxxxxx	xxxxxxx xxxxxxxx	x
xx	xxxxxx	1	-1	xxx
	XXXXX			

Table 4.3-1 Main registrants of newly approved fungicide formulation for agriculture use in China, 2023

Source:ICAMA & CCM

...

5.1 Registration status of China's export-only pesticide formulation, 2023



Table 5.1-1 Newly granted registration for export-only pesticide technical & formulation in China,

2020-2023	

Year	Formulation	Technical (TC &TK)	XXXXX
хххх	x	х	х
хххх	XX	XX	xxx
хххх	ххх	XX	XXX
хххх	ххх	хх	XXX
XXXXX	XXX	XX	XXX

Note: 1. In 2023, 46 registrations of pesticides for agriculture use in China (16 TC/TK and 30 formulations) changed into for export only were added.

2. In 2022, 16 registrations of pesticides for agriculture use in China (3 TC/TK and 13 formulations) changed into for export only were added.

Source:ICAMA & CCM

5.2 New registrations of export-only pesticide formulation by category, 2023

In XXXX, there were XXX new registrations for export-only pesticide formulations under X categories in China, including XX herbicides, XX insecticides, XX fungicides, X acaricides, as well as X acaricide/insecticide and plant growth regulators, respectively.

•••

5.6 Active ingredients of export-only pesticide formulation, 2023



No.	Active ingredient	Number of registration
х	xxxxxxxx xxxxxxx	XX
х	xxxxxxxxx	xx
х	****	×
х	xxxxxxxx	×
х	****	×
х	xxxxx	×
х	xxxxxxxxxx	×
х	****	×
х	xxxxxx	xx
	XXXXX	XXX

Table 5.6-1 Major active ingredients of China's newly approved export-only formulation, 2023

Source:ICAMA & CCM

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If you want more information, please feel free to contact us

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